#Sherpa17

Build vs. Buy: A how-to session featuring a behind-the-scenes look at how Best-in-Show winner, HCSS, decides when to outsource and when to create from within

KARA MACDONALD Director of Marketing Operations, HCSS ()marketingsherpa | DIGITAL summit 2017 | CONTEN

#Sherpa17

Kara MacDonald

Director of Marketing Operations, HCSS

How HCSS Serves Their Customers

- Small (roughly 200 employees), private construction software company
- Helps construction companies streamline their operations
- 4,000 companies with 45,000 end-users in the US and Canada
- Recognized by the *Wall Street Journal* as one of the "Top Small Workplaces in America"

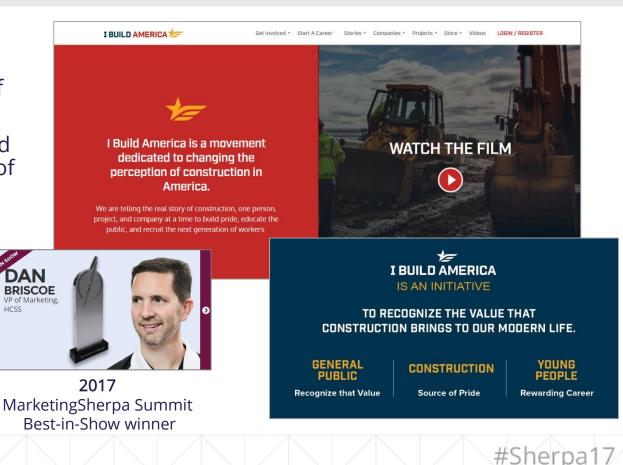




"I Build America"

- A movement dedicated to changing the perception of construction in America
- A place to share stories and ideas that show the value of and pride in construction

HCSS



"I Build America" Results

- 30K social network
- Industry partnerships
- \$1,000 donations from 50 founding members
- 130,000 web visitors
- State collaborations Wyoming, Texas, California
- Built pride in employees for what we do

FORTUNE | Tech



The critical nature of repairing, rebuilding, or building dams, bridges, tunnels, parks, highway interchanges, and the like is one reason Mike Rydin, founder a CEO of software company HCSS, wanted to find a way to showcase construction jobs, the people doing the work, and perhaps draw new people into the field.

Toward that end, Rydin launched I Build America, and the Impact Awards to publicize and reward innovative construction projects. Contractors and construction companies were invited to nominate big projects which are then voted on by the public. Construction firms used software from Sugarland, Tex based HCSS to manage their projects.



21w

Challenge

- More demand on marketing resources
- Realized inefficiencies in projects that were being outsourced
- Internal team knew customer best





Determining if an In-house Creative Team is Right for Your Company



Outsource or Create from Within?

• Know what your team is good at and what you should outsource



Public Relations

- Very successful but agent retired
- Tried to do our own PR

Telematics Helps Firms Keep Track of Fleets

New tracking software cuts costs by reducing paperwork, eliminating waste and improving maintenance schedules BY TONY ILLIA



better manage equipment fleets and cut costs, contractors are increasingly using telematics technology, which blends on-board instrumentation and Internet

computing. The recession has forced firms to do more with less, fueling innovation to remain competitive. Telematics has become a digital-age toolbox for succeeding in today's tight economy.

Just ask Jeff Ciampa. As operations manager for 23,000 invoices annually from 120 vendors that transport building materials on the company's behalf. Ciampa has reduced paperwork by 70% by combining a global positioning system with payroll accounting software. Both are uniquely configured to reflect regional prevailing wage rates. The materials company specific hours of machine operation. first implemented a custom-tailored, hybrid system its Saugus, Mass.-based Northeast region in 2011.

"We generate a daily statement and send it to our

says Ciampa. "It allows us to see our PAPER CUT Telematics cuts costs on a real-time basis rather than paperwork and waiting six weeks to get an invoice unneeded office from a driver." Telematics also allows trips, thereby reducing waste Aggregate Industries to gauge truck time and boosti travel speed, fuel consumption and productivity. work production.

But the process hasn't been without hiccups. Larger vendors quickly embraced the format and its subsequent faster payment process while some smaller firms resisted the change."Some of these guys are telling me that it's the first time they have used e-mail," Ciampa says. "There is also a struggle matching our invoice number with their ac-

counting systems, Technically, however, the system works fine. This is definitely the way of the future."

Telematics 2.0

Equipment makers agree, and they are integrating telematics into machines at breakneck speed with features that monitor fluid levels, idle time and maintenance schedules. Telematics can give owners greater management control over the jobsite and allow Aggregate Industries' Northeast region, he processes them, for instance, to create an invisible, electronic boundary around equipment or a jobsite area by using GPS or radio frequency identification. Machines that stray past the electronic border trigger an alert via text message or e-mail. Some manufacturers like Volvo additionally provide a so-called "time fence" for

Telematics 2.0, which incorporates interconnectivfrom software provider HCSS, Sugar Land, Texas, for ity to smartphones and tablet devices, is quickly being embraced by manufacturers. Caterpillar, for example, now uses a VisionLink system that melds GPS with vendors by e-mail. They can either accept or dispute it," | digital cellular technology for real-time diagnostics.

September 2012 = ENR Contractor Business Quarterly CBQ17

10 🌰 🌰 2012-2013-2014-

2014

2015

#Sherpa17

2013

Articles

enr.com

Public Relations

- Very successful but agent retired
- Tried to do our own PR

Telematics Helps Firms Keep Track of Fleets

New tracking software cuts costs by reducing paperwork, eliminating waste and improving maintenance schedules BY TONY ILLIA



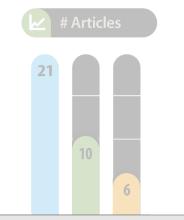
 o better manage equipment fleets and c ent certs, contractors are increasingly using telematics technology, which blends on-board instrumentation and Internet computing. The recession has forced fl to do more with less, fueling innovation to recompetitive. Telematics has become a digital-age says Campa. "It allows us to see our costs on a real-time basis rable of the same table out waiting six weeks to get an invoice from a driver." Telematics also allows travel speed, fuel consumption and work production.

But the process hand been without hieropt. Larger vendors quickly embraced the format and its subsequent faster payment process while some smaller firms resisted the change."Some of these gays are telling me that its the first time they have used e-mail; "Giampa says. "There is also a struggle matching our invoice number with their ac-

better manage equipment fleets and counting systems. Technically, however, the system works fine. This is definitely the way of the future."

net Telematics 2.0

computing. The recession has forced firms to do more with less, fueling innovation to remain competitive. Telematics has become adjustances that monitor fuel devels, ideal markets and the second adjustances in the second adjustance in the secon



71% Relative Decrease in Press Mentions By doing our own PR, we decreased press mentions by 71%.

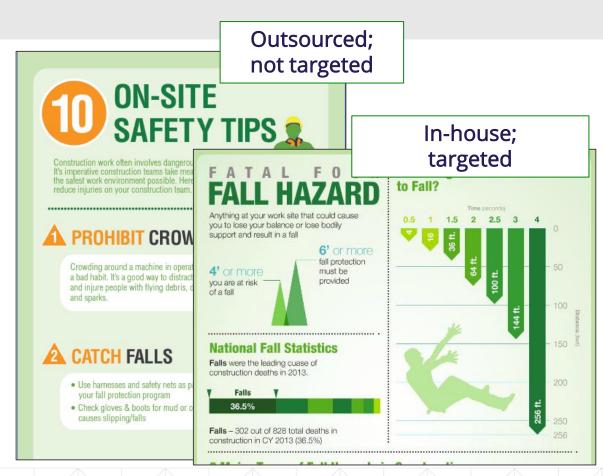


Outsource or Create from Within?

- Know what your team is good at and what you should outsource
- Make sure the consultants you hire understand your customer and brand expectations

Content Writing

- Agency couldn't find the correct voice for brand and customer
- All content was high-level only
- Outsourced 20 pieces, 1,200 views, 3 form submissions, no new leads or sales
- In House 15 pieces, 2,200 views, 532 form submissions, 208 new leads



Content Writing

- Agency couldn't find the correct voice for brand and customer
- All content was high-level only
- Outsourced 20 Pieces, 1,200 views, 3 form submissions, no new leads or sales.





Outsource or Create from Within?

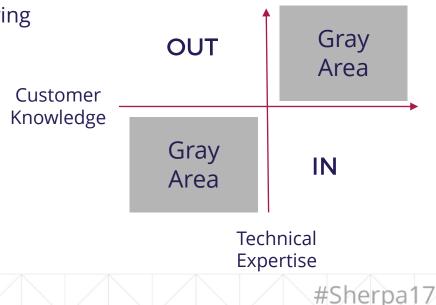
- Know what your team is good at and what you should outsource
- Make sure the consultants you hire understand your customer and brand expectations

#Sherr

- Understand the trade-offs of building vs. buying
 - Better vs. faster
 - Long-term decision vs. short-term decision
 - A hybrid of the two

Outsource or Create from Within?

- Know what your team is good at and what you should outsource
- Make sure the consultants you hire understand your customer and brand expectations
- Understand the trade-offs of building vs. buying
 - Better vs. faster
 - Long-term decision vs. short-term decision
 - A hybrid of the two



Building Successful In-house Capabilities



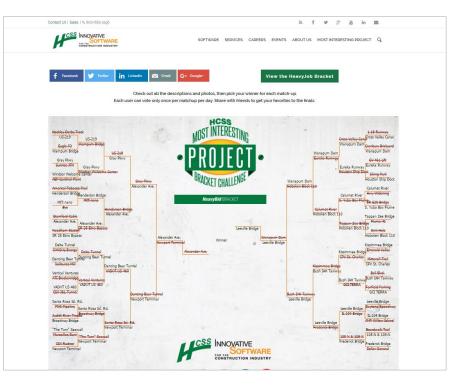
Solve for Bottlenecks

- Pinpoint where the process is being bottlenecked
 - Number of items in each graphic designer's queue
 - Items still waiting on approval from sales team
- Start filling in the gaps
 - Hire more graphic designers to take on some of the workload
 - Created a process with hard deadlines

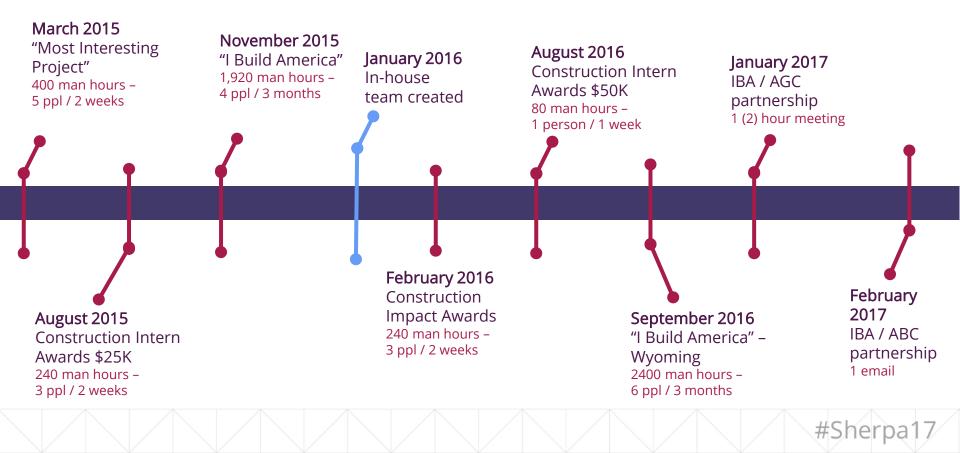


Report Back on Your Successes

- Must have content to have results
- Be willing to try different things
- Must have some big wins to get buy-in

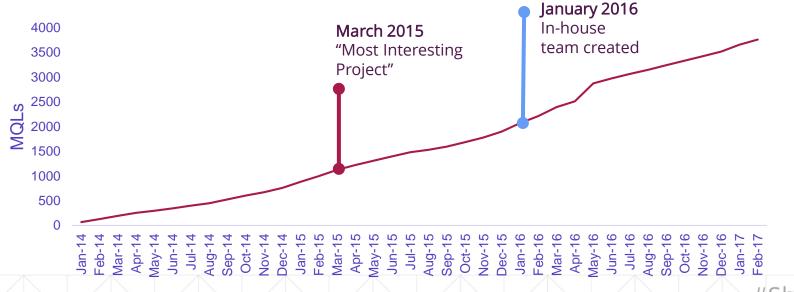


Project Timeline



Results of Shifting to an In-House Creative Team

- Doubled website traffic
- 42% increase in MQLs
- Website was more helpful
- Revenue up 30% a year
- Decreased expenses and increased the time to market

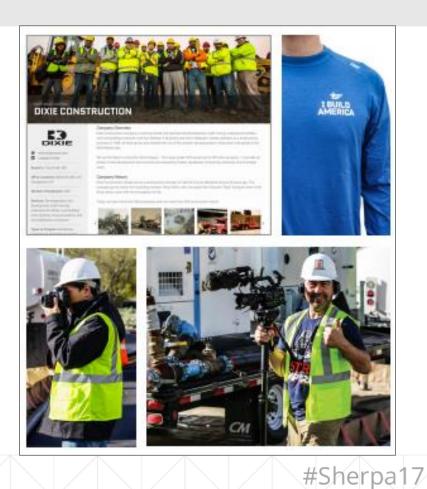


"I Build America"- creative assets



External Projects

- Designed to help our customers tell their company's story
- Offer services such as:
 - Video
 - Photography
 - Website development
 - Search engine optimization
 - Social media
 - Apparel



Balancing Projects



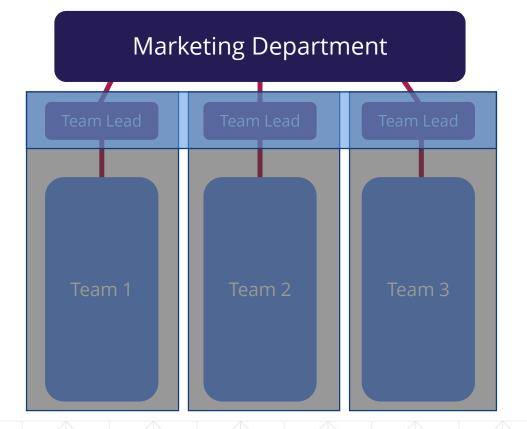
Prioritizing

- Success has sent internal demand for services through the roof
- Sprint planning/backlog planning
 - Using agile format
- Hard deadlines always a priority
- Value-driven scoring:
 - Track by opportunity and value
 - Generates sales \$ = 5 points
 - Recruits new employees = 3 points
 - Improves customer experience = 3 points
 - Brand recognition = 2 points
 - Internal use only = 1 point



How to Scale

- Went from 6-person marketing department to 25-person marketing department
 - Each sub-team does daily stand-ups (agile)
 - Broader team leads meet weekly
- Meet to catch red flags
 - Talk about anything that may block project progress
 - Forward looking as opposed to status updates



Top Takeaways

- Know what you're good at and what you're not
 - Outsource for specific skills
- Don't be afraid to experiment
 - Ask for an easy out; don't sign long-term contract
- Make your victories visible
 - Internal marketing can be just as important



()marketingsherpa | DIGITAL summit 2017 | CONTEN



Thank You!

Kara MacDonald, HCSS